



ACERINOX CAPITAL MARKETS DAY

OCTOBER 2 - 3, 2018

In Acerinox Europa factory located in Campo de Gibraltar (Spain)

2 October 2018

Registration at Almenara Hotel

Avda. Almenara, s/n

Sotogrande, 11310 San Roque (Cádiz)

20.30 Welcome cocktail dinner at Almenara Hotel

3 October 2018

08.15 Bus from Almenara hotel to Acerinox Europa facility

09.00 Welcome

Rafael Miranda, Chairman of Acerinox

09.10 New Equipment that makes the Difference

Antonio Moreno, Production Director of Acerinox

09.30 Stainless Steel in Transport: New Opportunities

Luis Peiró, Technical Director of Cedinox

09.50 Global Procurement Strategy

Fernando Gutiérrez, Corporate Strategy and Raw Materials Director

10.10 Global Trade: New Order, New Rules?

Manuel Landeta, Head of Business Intelligence

10.30 Coffee Break

11.00 Digitization in the Stainless Steel Industry

Antonio Gayo, Head of Digital Transformation

11.20 Cash is King

Miguel Ferrandis, CFO of Acerinox

11.40 Stainless Steel Market Update

Bernardo Velázquez, CEO of Acerinox

12.00 Q&A Session

13.00 Lunch

14.00 Plant tour

17.00 Bus to airports