

ACERINOX

INVESTORS AND CAPITAL MARKETS DAY

New York, October 15th, 2015

Kentucky, October 16th, 2015

INVESTORS AND CAPITAL MARKETS DAY

October 15-16, 2015

NEW YORK PALACE HOTEL

455 Madison Avenue, New York, NY 10022.

AGENDA OF THE DAY: October 15

Thursday, October 15th

08.30 a.m. Registration and breakfast

09.00 a.m. Welcome and opening remarks, *Mr. Carlos Lora-Tamayo, Head of Investor Relations*

***Introduction**, Mr. Bernardo Velázquez, CEO of Acerinox*

Presentations by Acerinox

***Stainless Steel is our world**, Mr Daniel Azpitarte, Commercial Director of Acerinox*

***NAS: The benchmark stainless steel player**, Ms. Mary Jean Riley, NAS Vice President, Finance and Administration*

***NAS strategy in the American market**, Mr. Chris Lyons, NAS Vice President, Commercial*

10.30 a.m. Coffee Break

11.00 a.m. Presentations by Acerinox

***2015: The great paradox**, Mr. Miguel Ferrandis, CFO of Acerinox*

***Conclusion & Open Panel Session**, Mr. Bernardo Velázquez, CEO of Acerinox*

01.00 p.m. Lunch Cocktail

02.00 p.m. Transfer to JFK airport

02.30 p.m. Transfer to LaGuardia airport

PLANT TOUR

October 16, 2015

NORTH AMERICAN STAINLESS FACILITIES

6870 Highway 42 East, Ghent, Ky 41045-9615

AGENDA OF THE DAY: October 15-16

Thursday, October 15th

09.00 p.m. Dinner at Belterra Hotel

Friday, October 16th

08.00 a.m. Bus from Belterra Hotel to NAS facilities

08.30 a.m. Welcome to NAS, *Cristobal Fuentes, CEO of NAS*

08.45 a.m. Plant tour

11.45 p.m. Drinks and Sandwiches

12.30 p.m. Transfer to Cincinnati airport

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THANK YOU VERY MUCH