

INVESTORS AND CAPITAL MARKETS DAY

October 15-16, 2015





STAINLESS STEEL IS OUR WORLD

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Commercial Director of Acerinox

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ACERINOX: STAINLESS STEEL PRODUCER

World leader producer

International from our origin

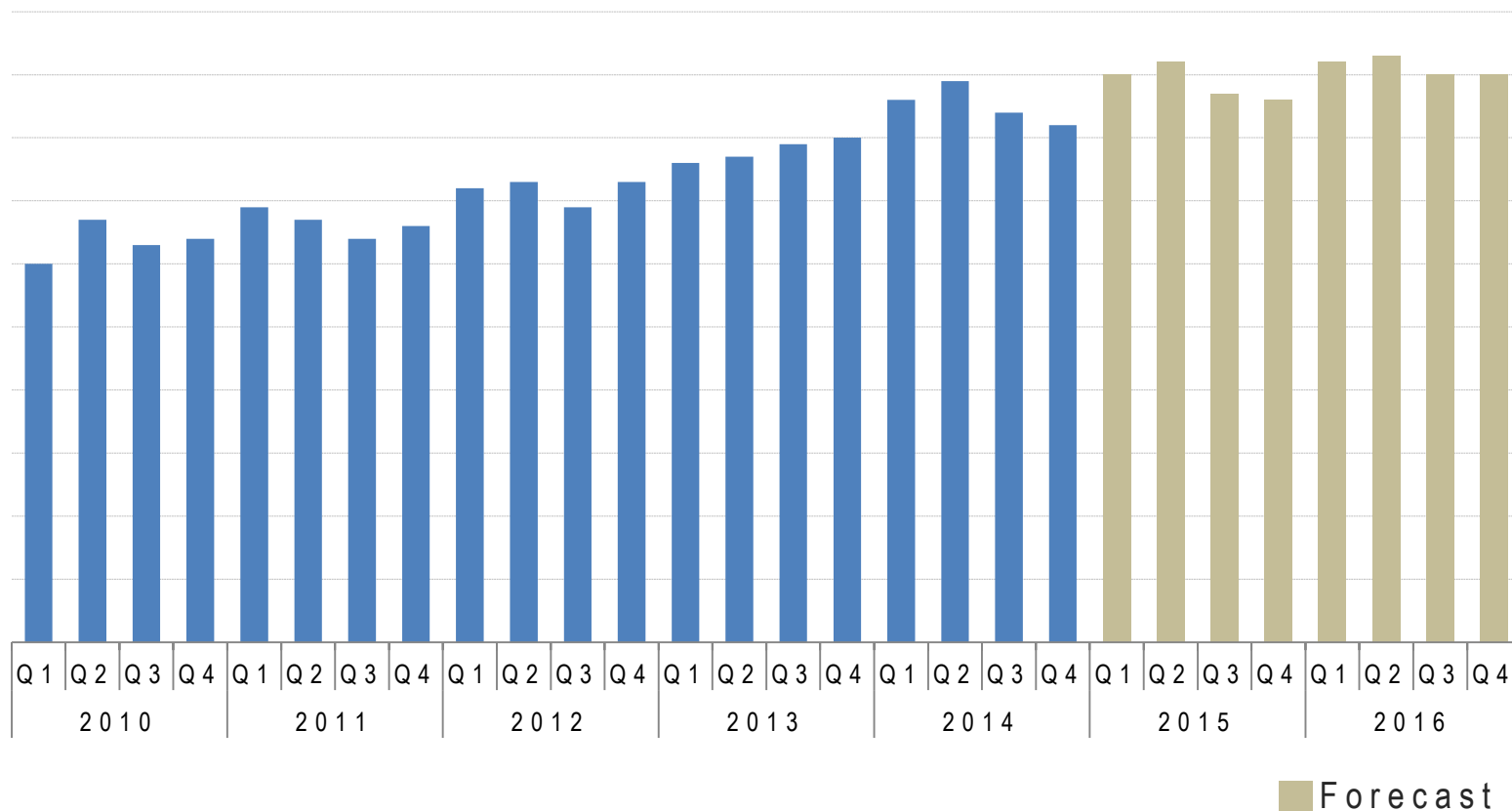
4.4 billion EUR turnover in 2014

6,800 people in 5 continents

3.5 million Mt, melting capacity

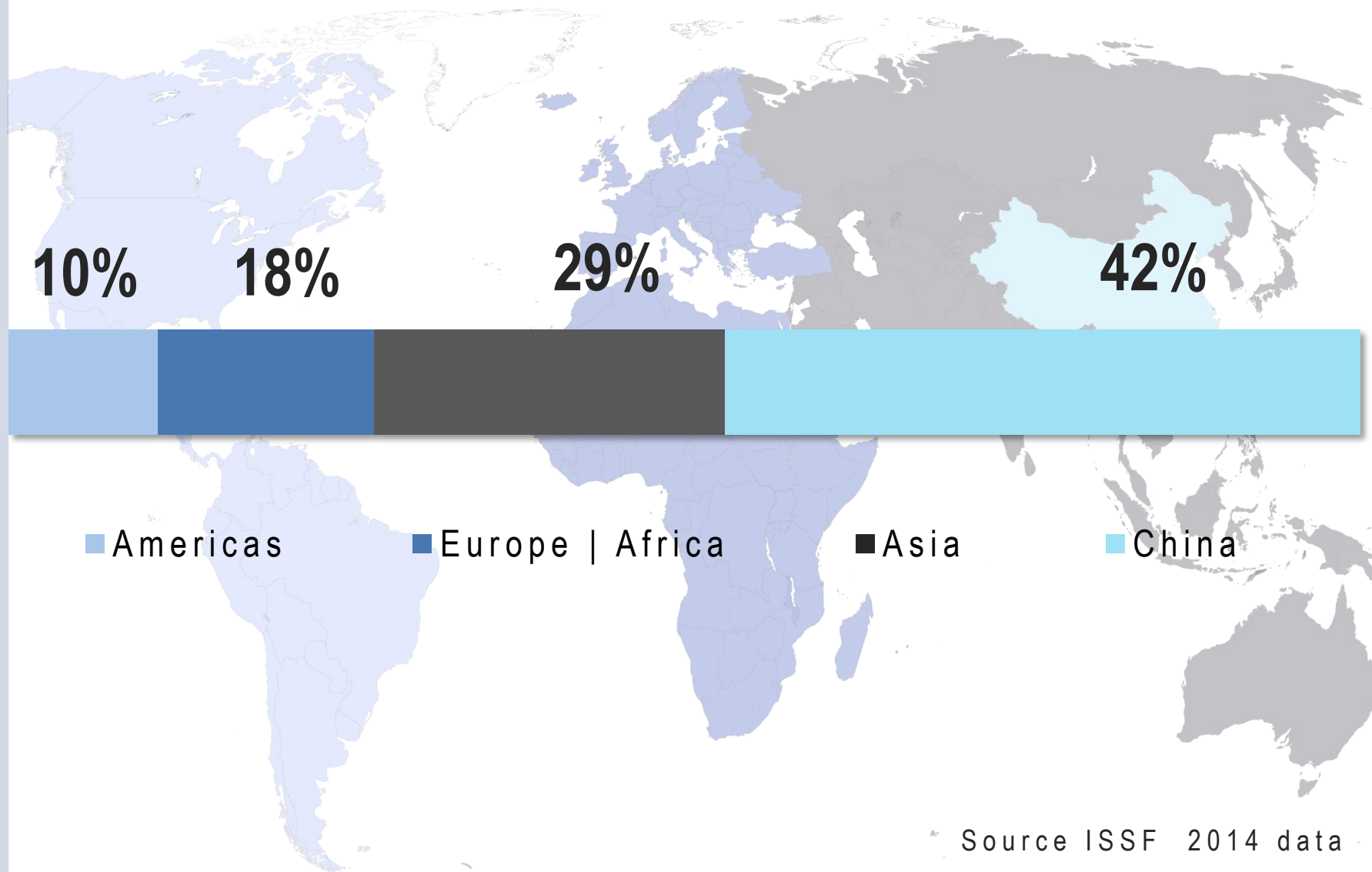
Stainless steel is our world

STAINLESS STEEL APPARENT CONSUMPTION



Source ISSF 2014 data

STAINLESS STEEL APPARENT CONSUMPTION



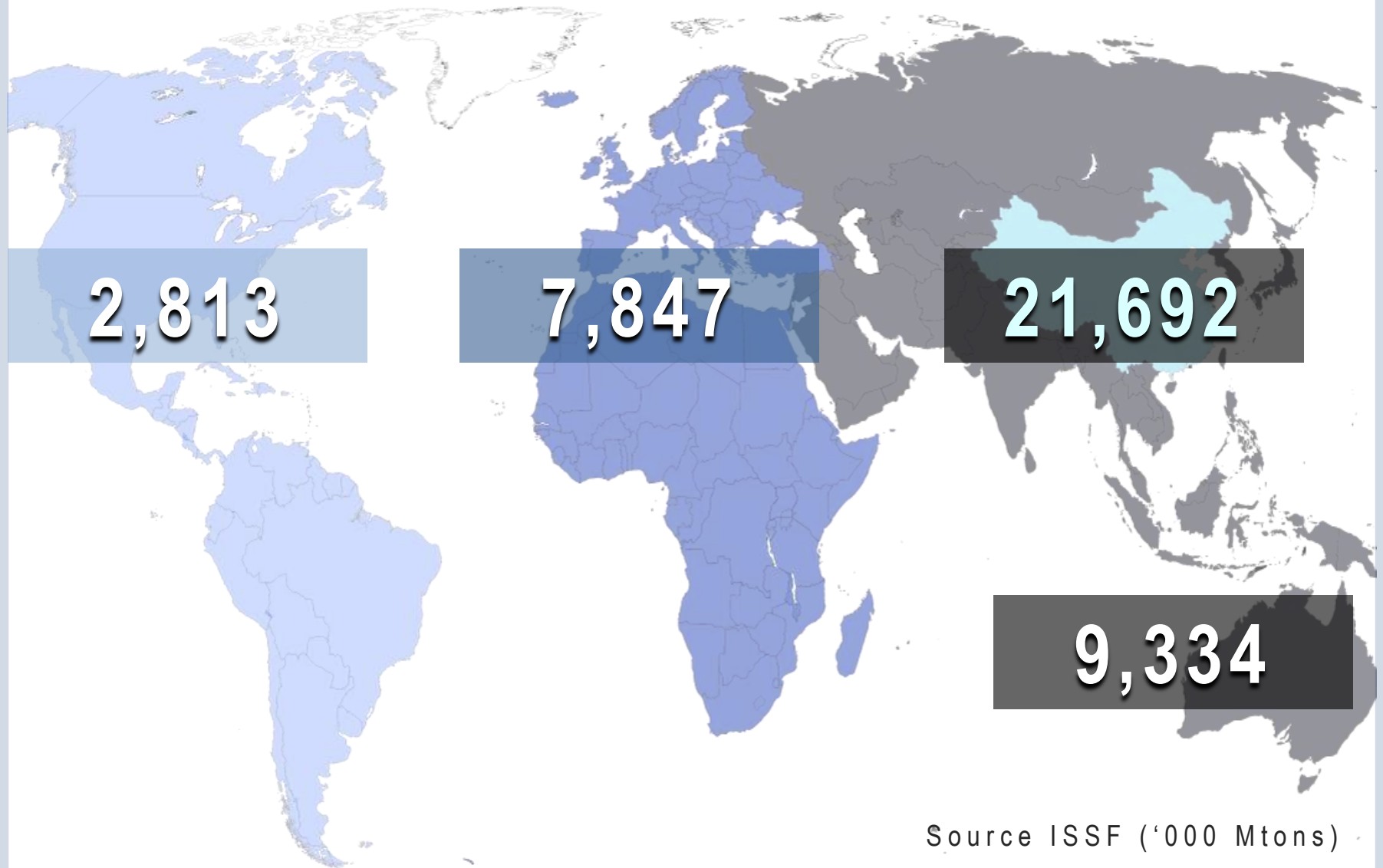
STAINLESS STEEL WORLD PRODUCTION. 2014



41,686

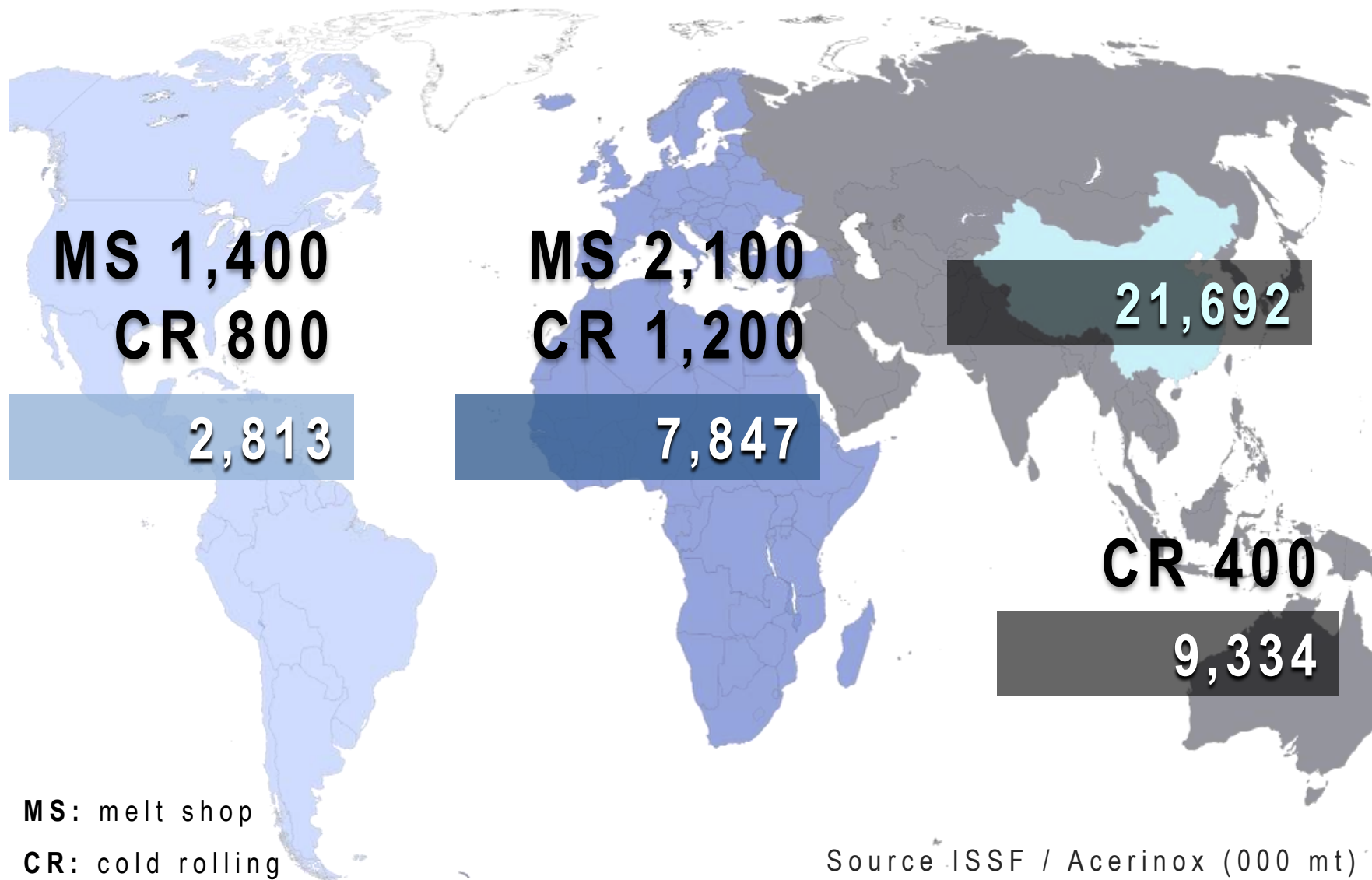
*Source ISSF ('000 Mtons)

STAINLESS STEEL WORLD PRODUCTION. 2014

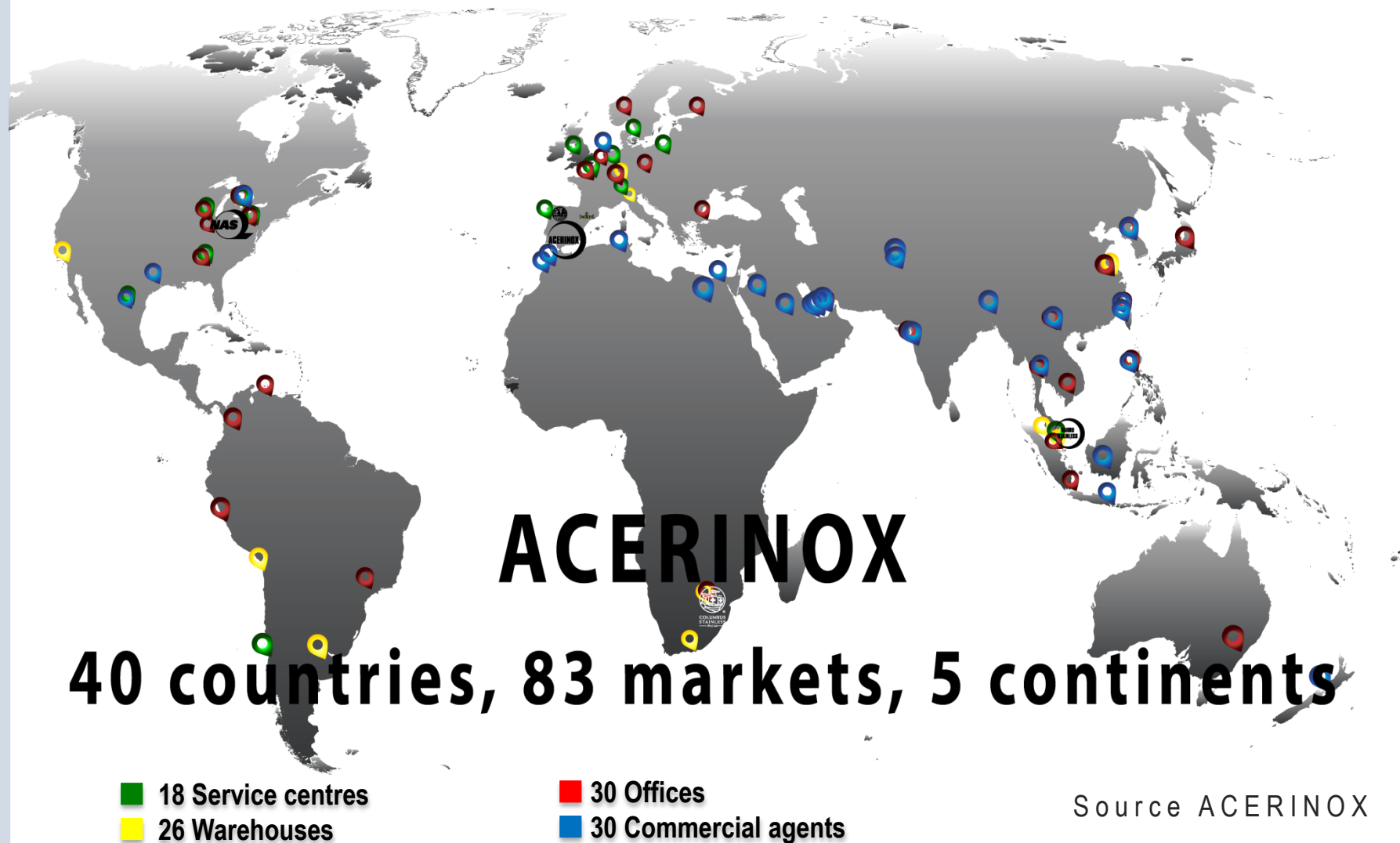


Source ISSF ('000 Mtons)

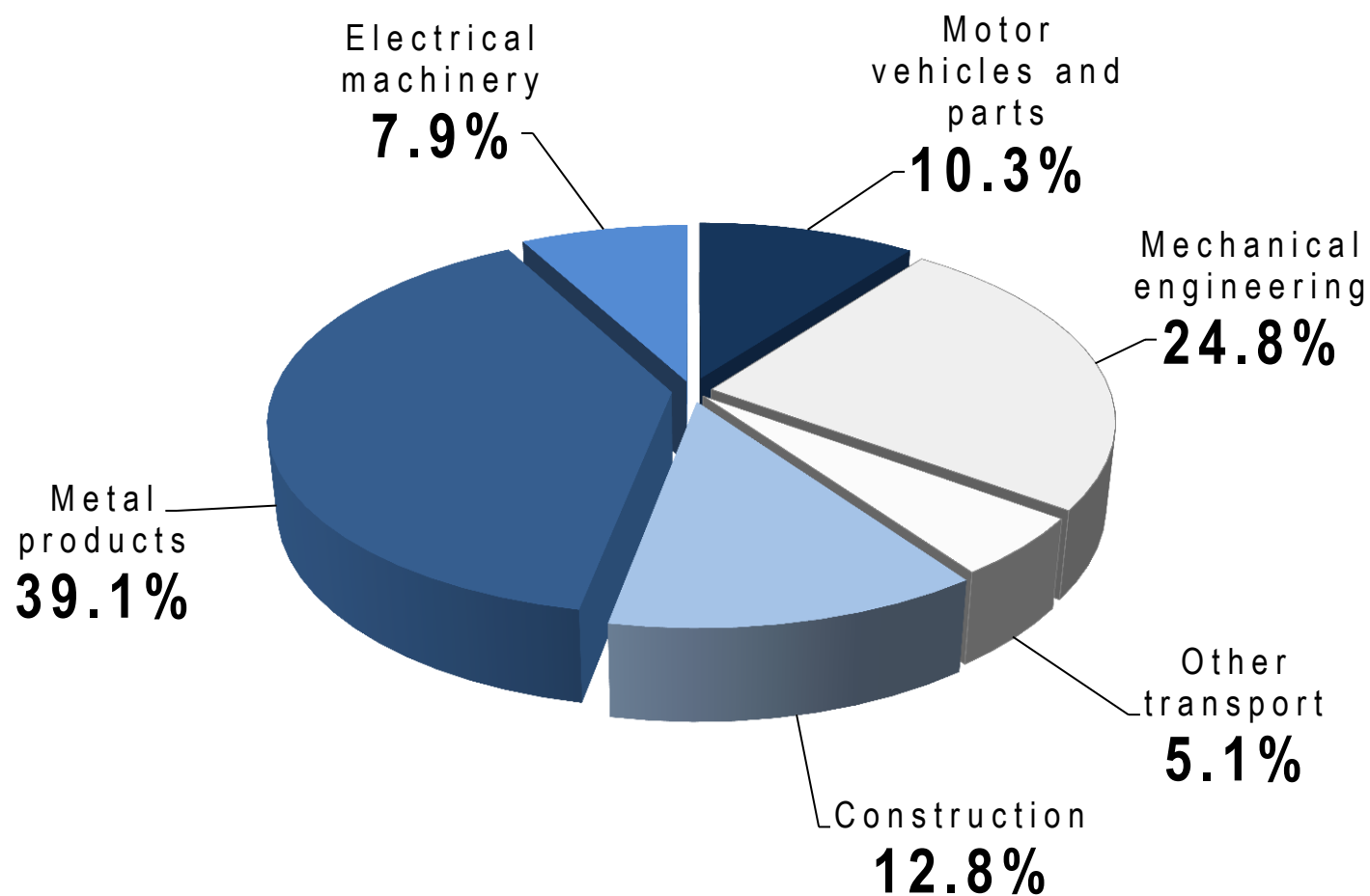
STAINLESS STEEL ACERINOX CAPACITY



ACERINOX COMMERCIAL NETWORK

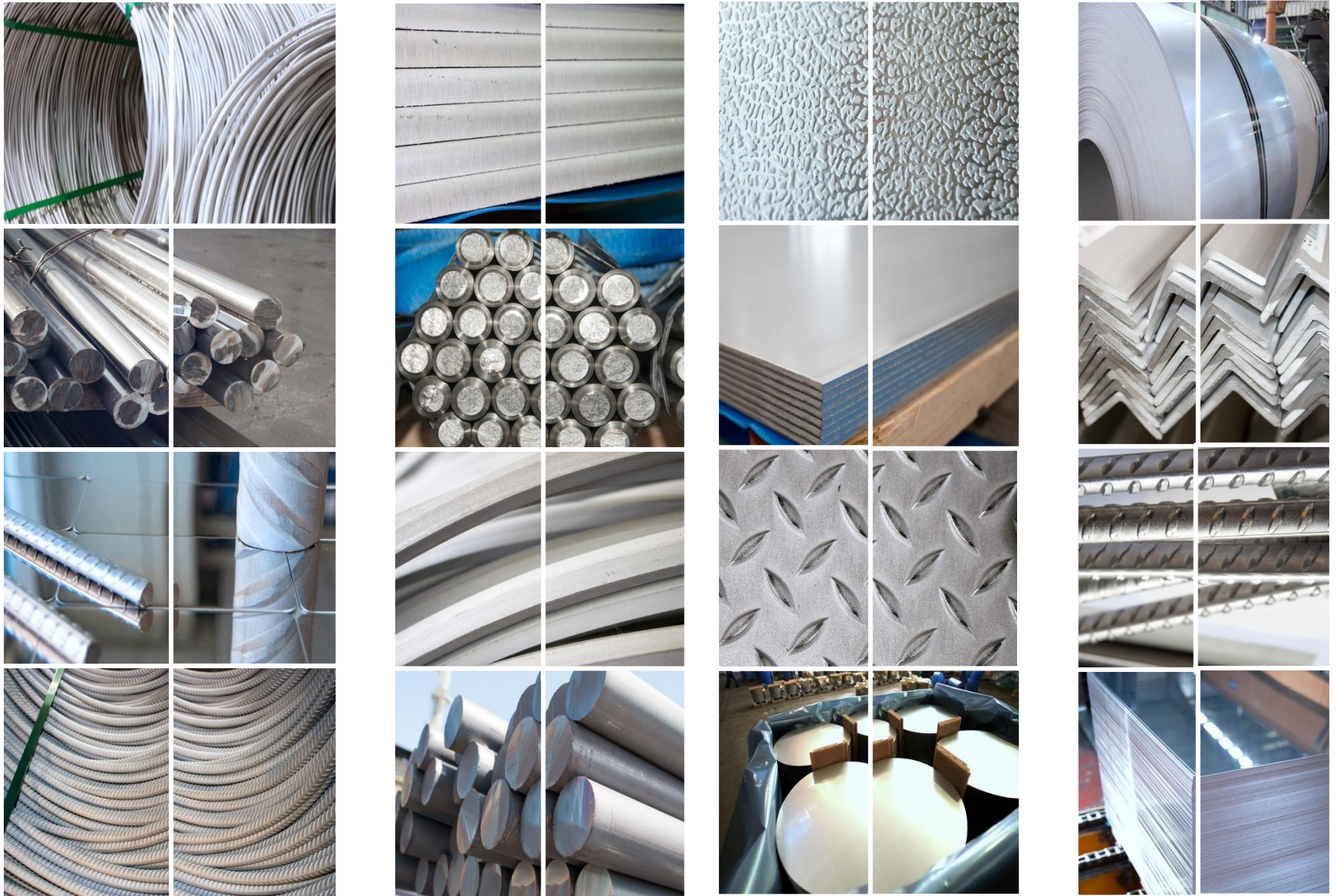


STAINLESS STEEL USED BY SECTOR

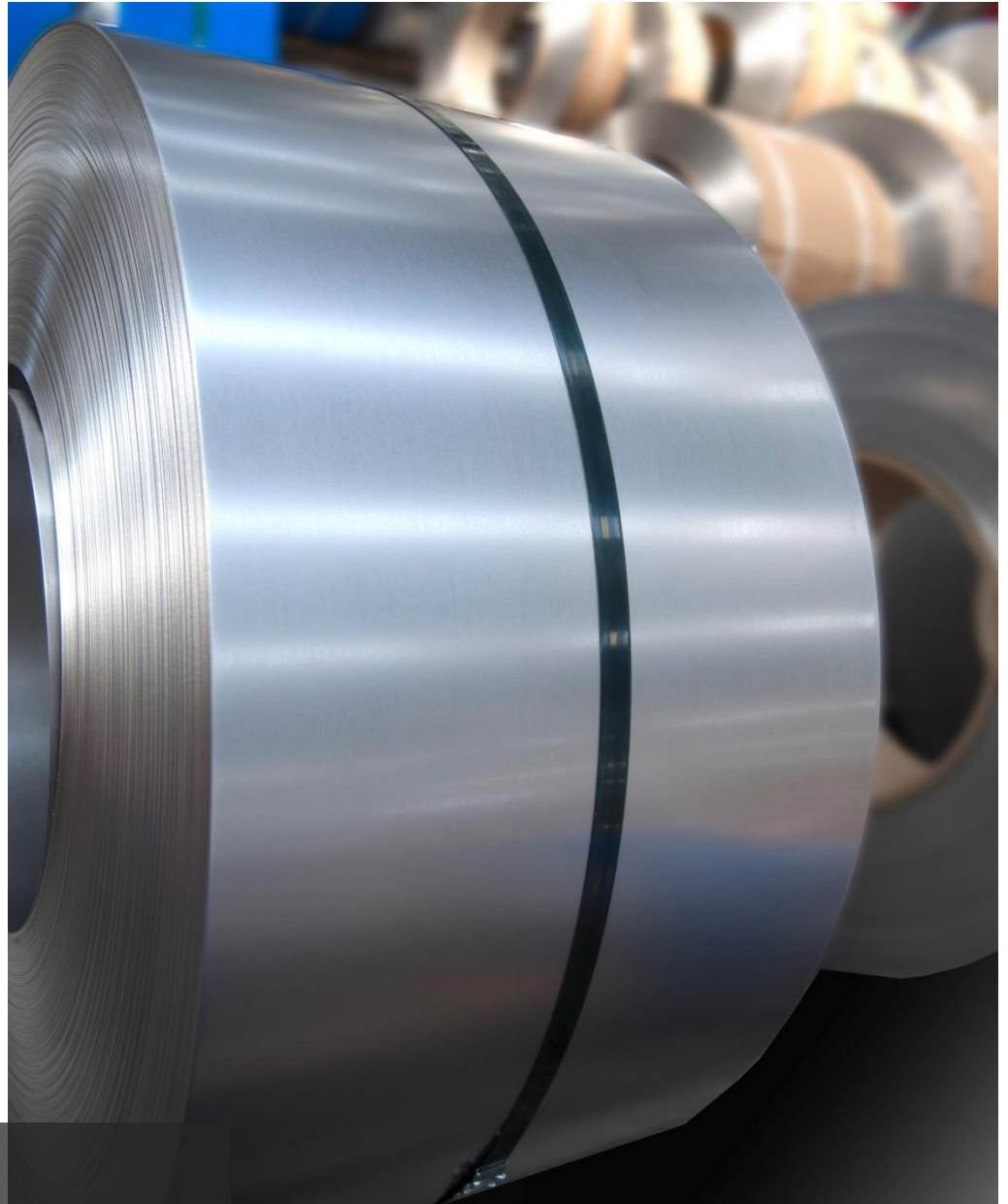


Source ISSF 2014 data

ACERINOX PORTFOLIO



PORTFOLIO



Coil & sheet

PORTFOLIO



BBVA Headquarters, Madrid
Stainless steel AISI 304L, 2B

PORTFOLIO



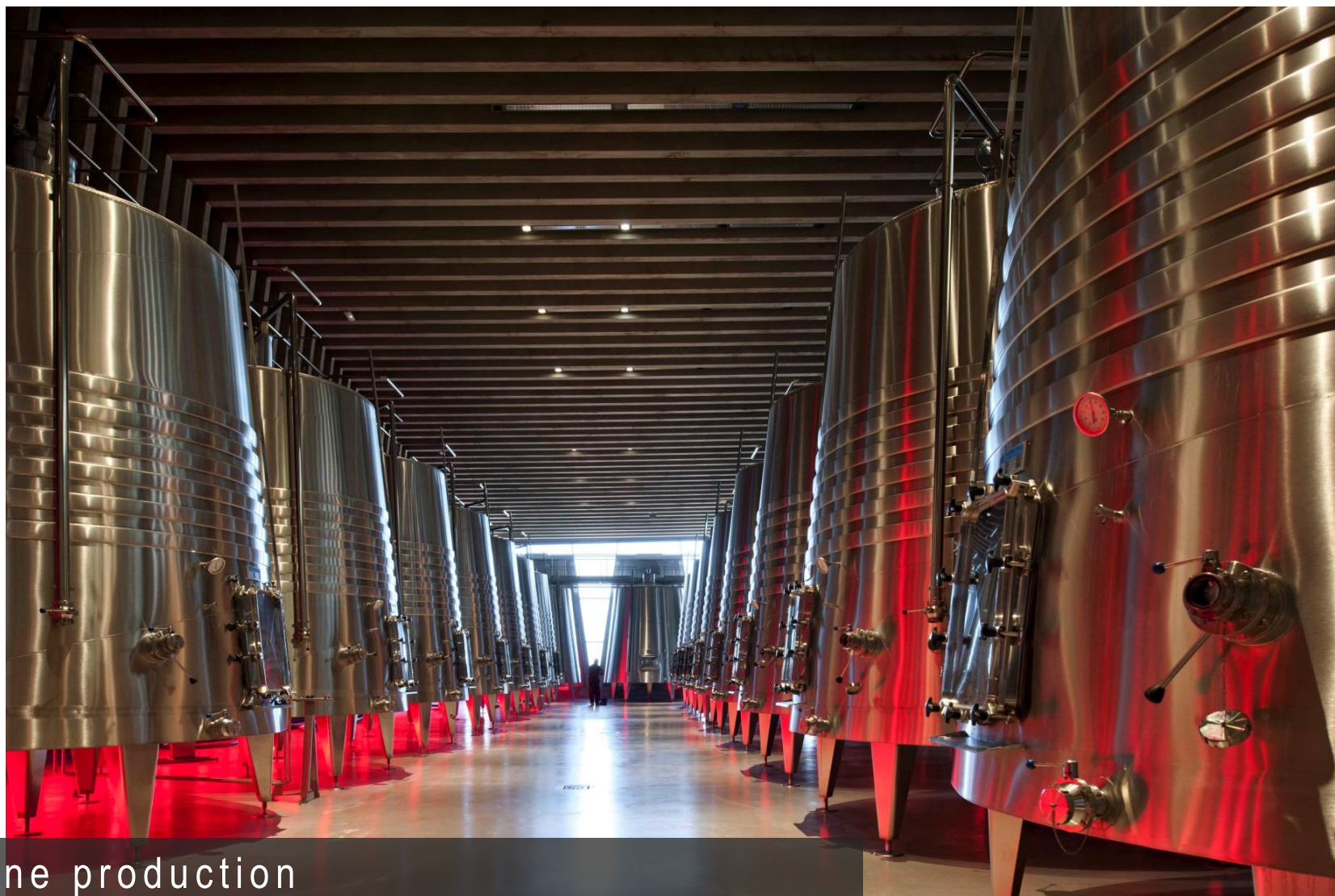
Offshore, Adriatic LNG
Stainless steel AISI 316L

PORTFOLIO



Tram, Valencia
Stainless steel AISI 304|3CR12

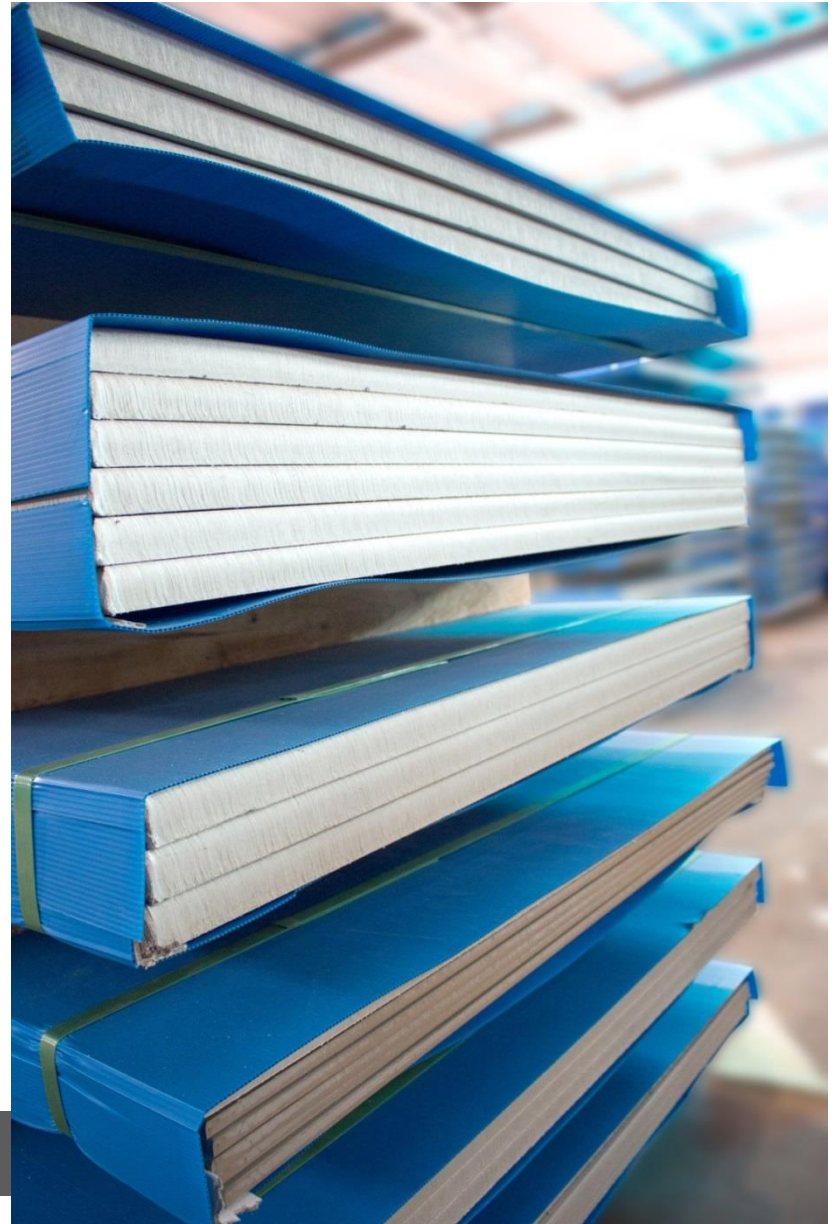
PORTFOLIO



Wine production
Stainless steel AISI 304|AISI 316L

PORTFOLIO

Plate



PORTFOLIO



New Farm Riverwalk, Brisbane
Stainless steel plate AISI 316L

PORTFOLIO



Ship nozzles
Stainless steel plate AISI 316L

PORTFOLIO



Billet

PORTFOLIO



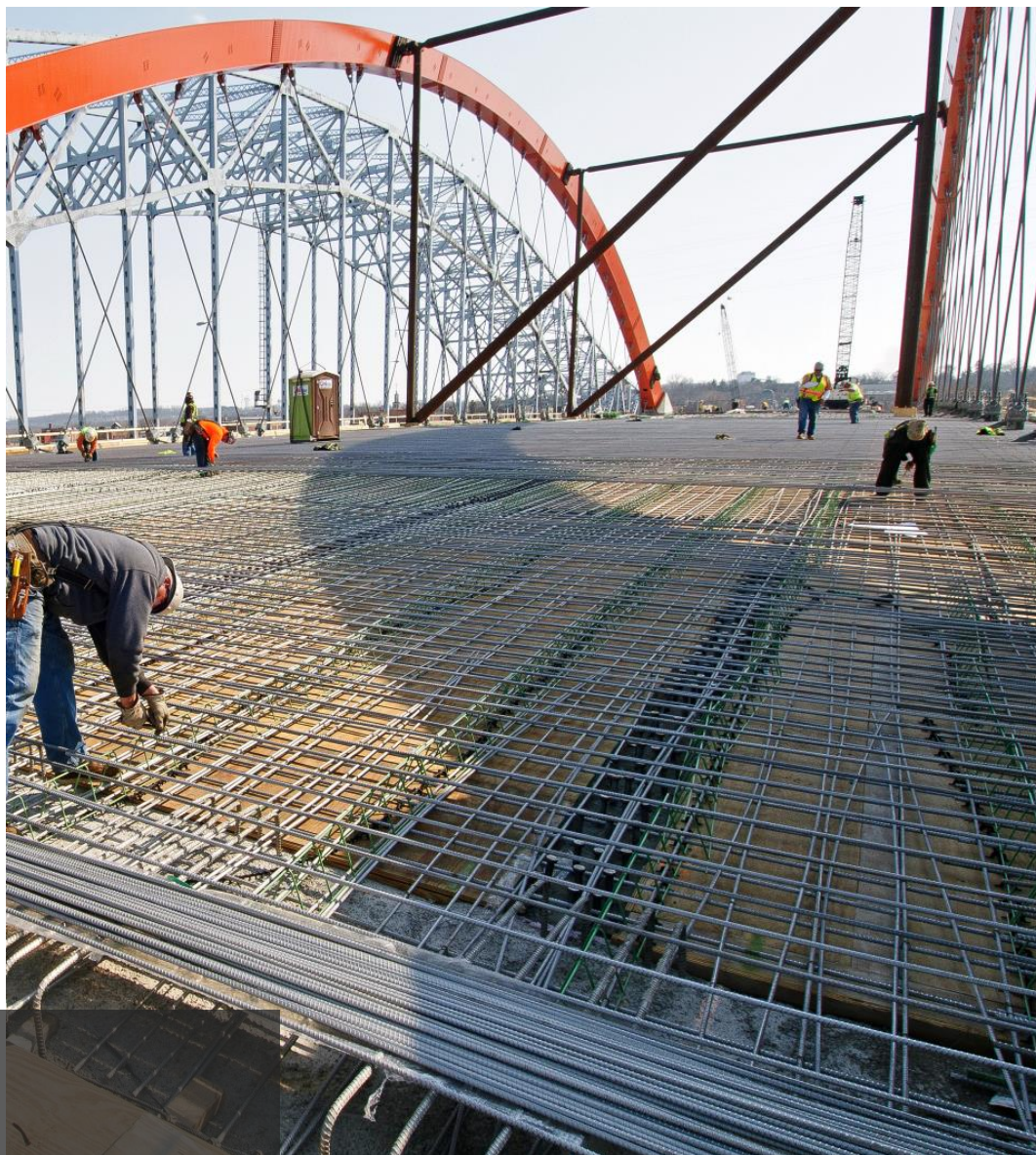
Stainless steel flanges
AISI 304-316-DUPLEX

PORTFOLIO



Reinforcement bar

PORTFOLIO



New Jersey bridge
Duplex 1.4462

PORTFOLIO



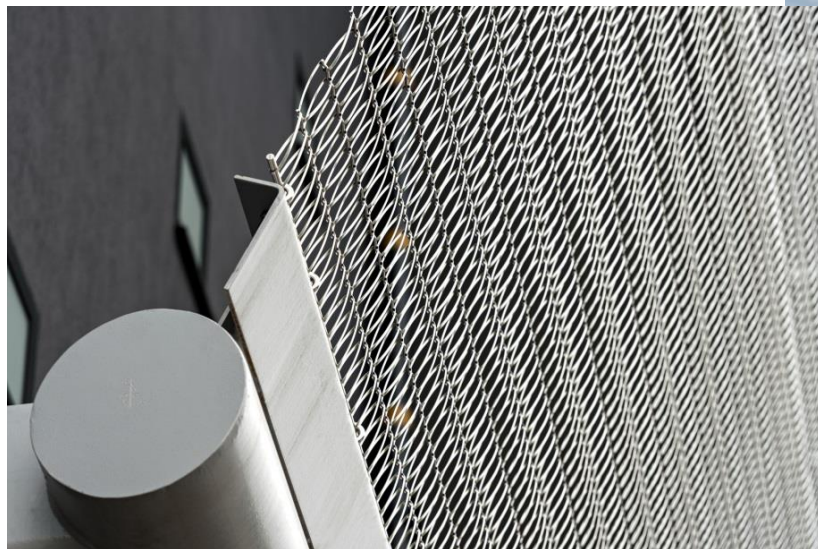
Hong Kong-Zhuhai-Macao bridge
Duplex 1.4362

PORTFOLIO

Wire



PORTFOLIO



FTC Stadium, Budapest
Stainless steel AISI 316L



SUSTAINABILITY

- Driving force to industrial evolution
- A better world for future generations:

Security

Health

Environment

Development



STAINLESS, THE GREENEST METAL

1 Low environmental impact

Fabrication process:

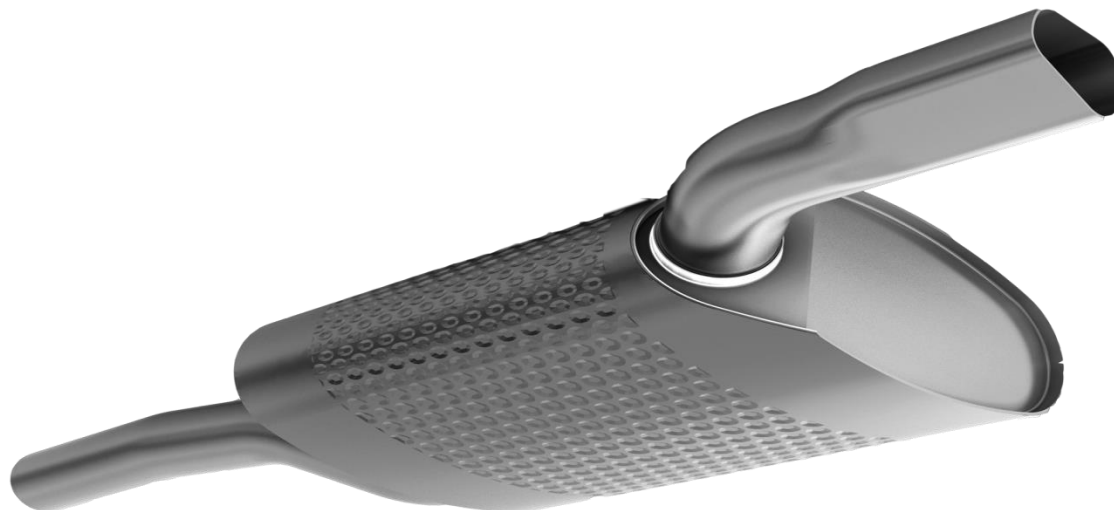
Reducing slags

Recovering valuable resources

Control of emissions

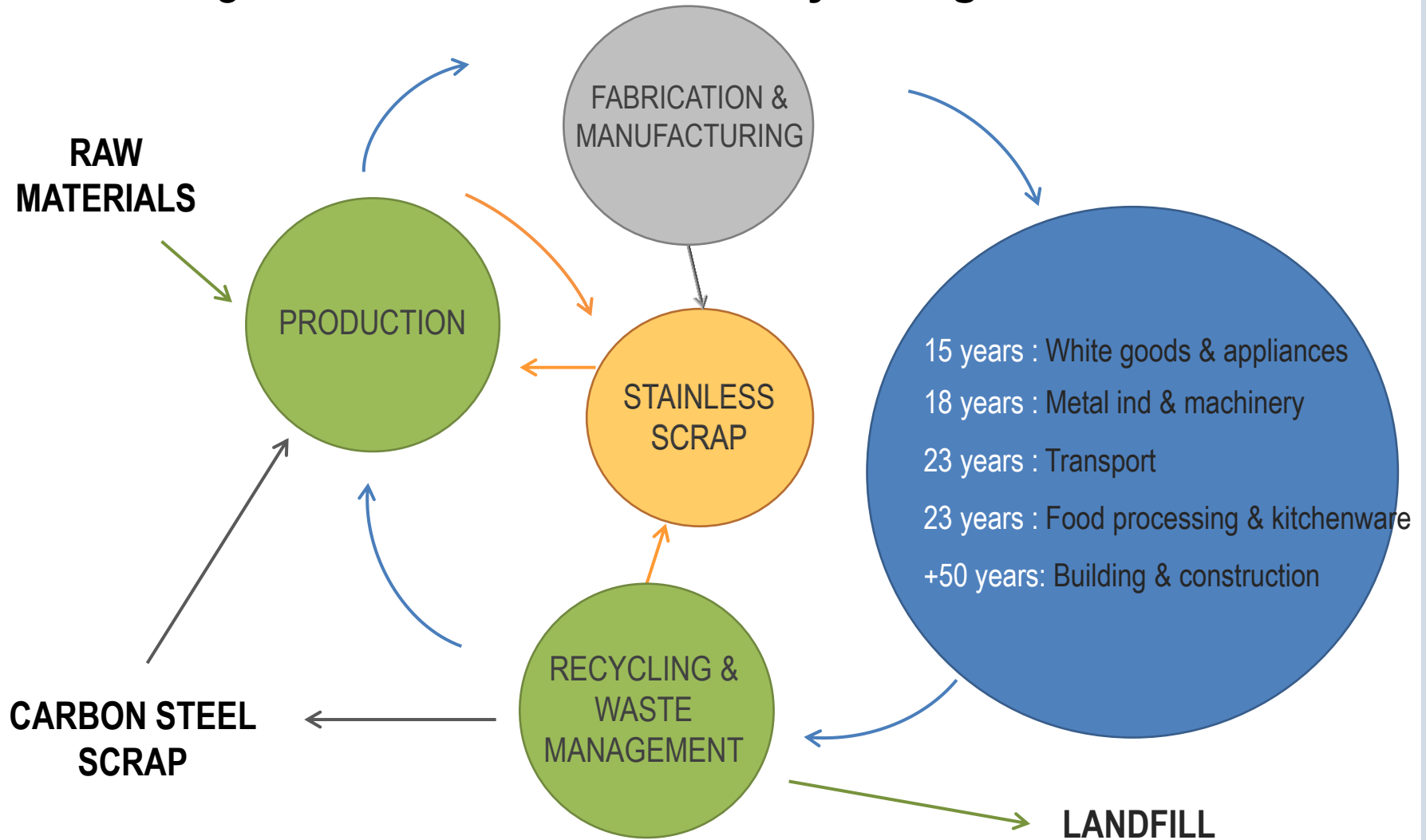
Control of water spills

Raw material selection



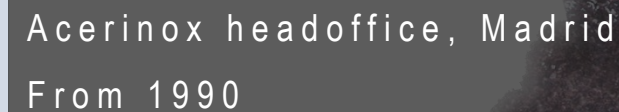
STAINLESS, THE GREENEST METAL

2 Long-life: functional recycling



STAINLESS, THE GREENEST METAL

2 Long-life: durability

A photograph of the Acerinox headoffice building in Madrid, a modern skyscraper with a blue glass facade and a large circular logo on the upper right. The building is surrounded by pink cherry blossom trees and a street lamp is visible in the foreground.

Acerinox headoffice, Madrid
From 1990

STAINLESS, THE GREENEST METAL

3 Adaptable to new developments

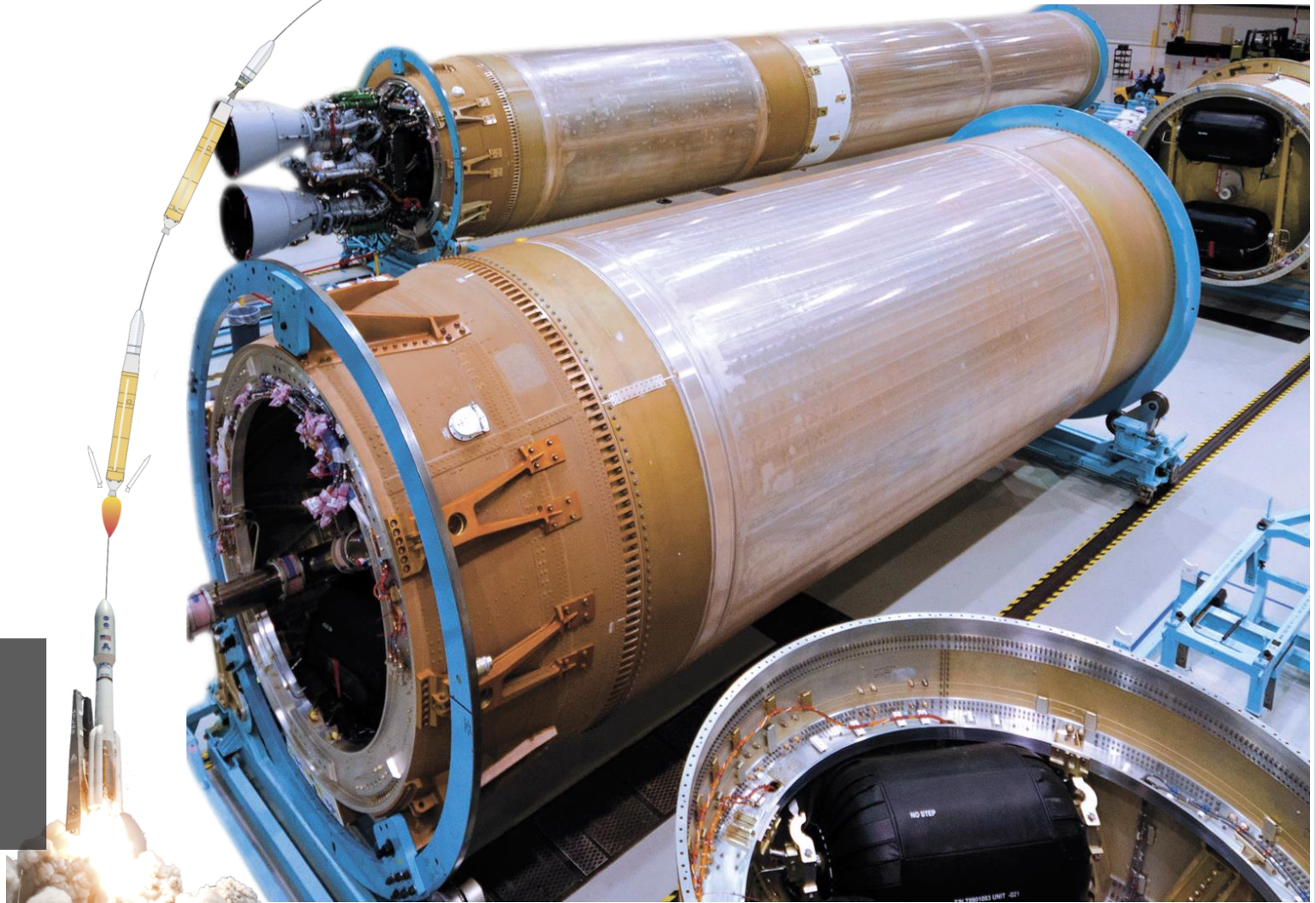


Combined Cycle Power
Plants
AISI 409 | AISI 321

STAINLESS, THE GREENEST METAL

3 Adaptable to new developments

Atlas V
rocket.
AISI 301
propellant
tanks





Stainless steel is our world.

The future is stainless.

Thank you

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